

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019 (the “**Senior Secured Notes**”)

£175,000,000 of 12.250% Senior Notes due 2020 (the “**Senior Notes**”)

(Collectively referred to as the “**Notes**”)

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) plc (“**EFUK**”) and Elli Investments Limited (“**EIL**”, together with EFUK, the “**Issuers**”, and together with their subsidiaries, the “**Group**”)

The Notes are admitted to the Official List of the Irish Stock Exchange and to trading on the Global Exchange Market

Additional Information Release

The Group has published certain materials today (the “**Materials**”) which are available on the investor section of the Four Seasons Health Care website and which are enclosed with this announcement.

Except as required by law, the Issuers expressly undertake no obligation to publicly update or revise any of the Materials.

This announcement has been given by the Issuers of the Notes:

Elli Finance (UK) Plc

Elli Investments Limited

Norcliffe House

Old Bank Chambers

Station Road

La Grand Rue

Wilmslow

St Martin's, Guernsey

SK9 1BU

GY4 6RT

Elli Investments Limited (“**Group**”)

06 November 2018

Information Statement



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This Information Statement contains a brief overview of solely the matters to which it relates and does not purport to provide an exhaustive summary of all relevant issues, nor does it constitute a "Prospectus" for the purposes of Directive 2003/71/EC.

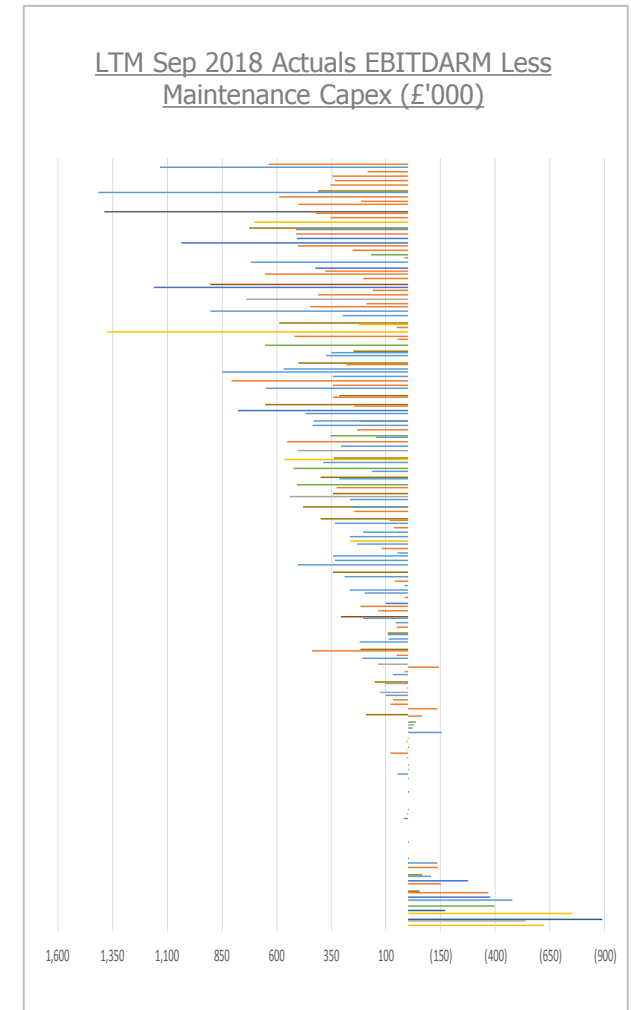
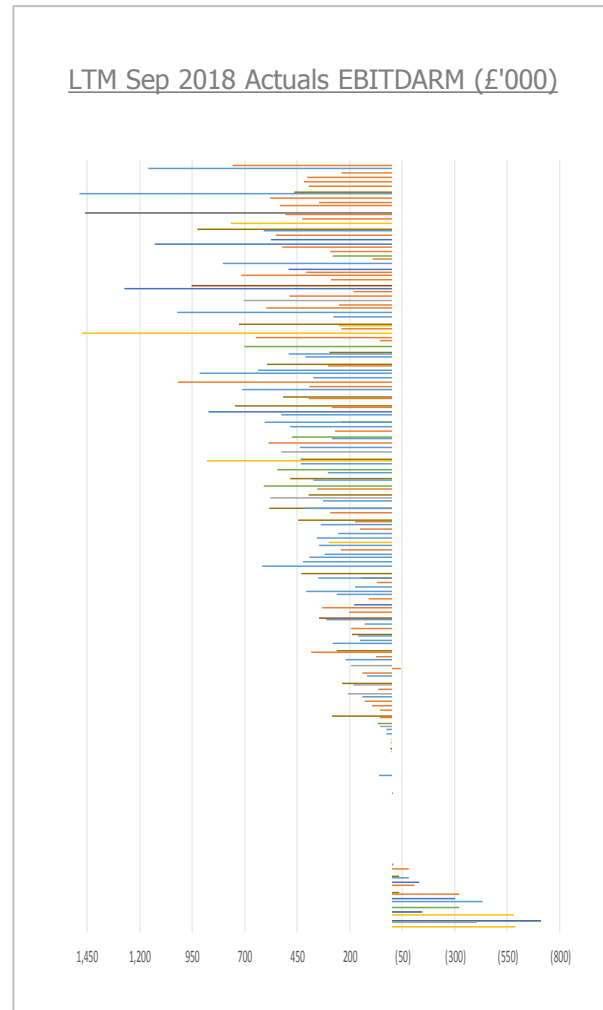
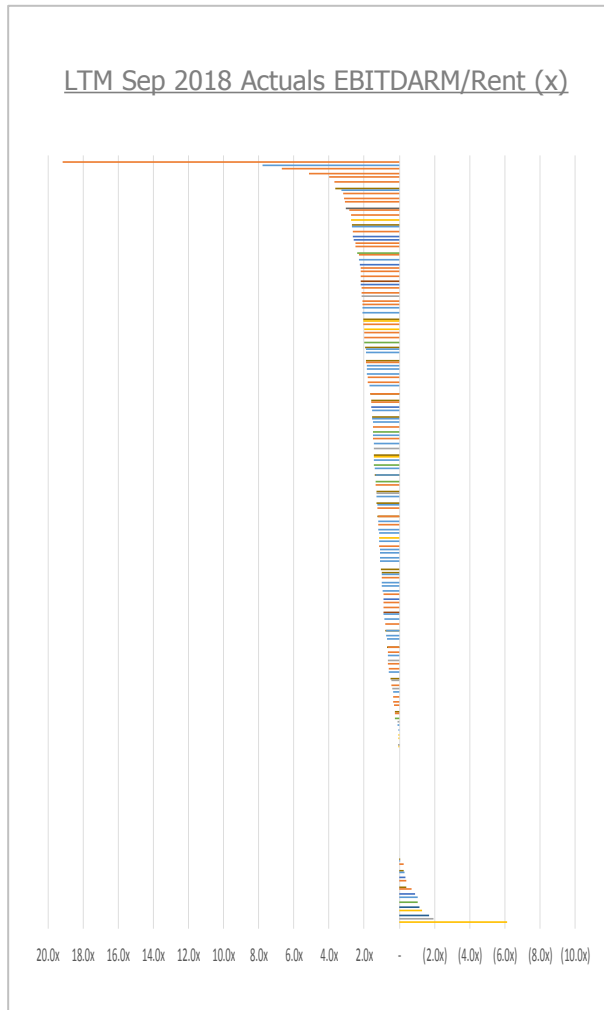
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The delivery of this Information Statement does not imply that the information herein is correct as at any time subsequent to the date hereof. The Company or any other Group company expressly undertakes no obligation whatsoever to update or revise any of the information, forward-looking statements or the conclusions contained herein or to reflect new events or circumstances or to correct any inaccuracies which may become apparent subsequent to the date hereof other than as required by law or regulation.

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Home-by-Home Performance – Leasehold Estate (LTM Sep 2018 Actuals)



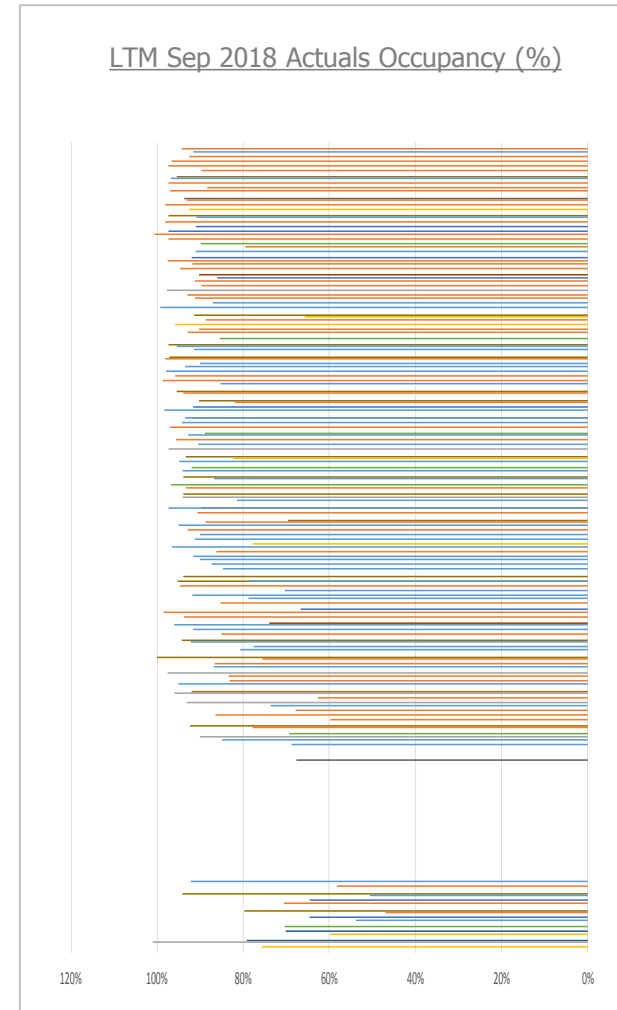
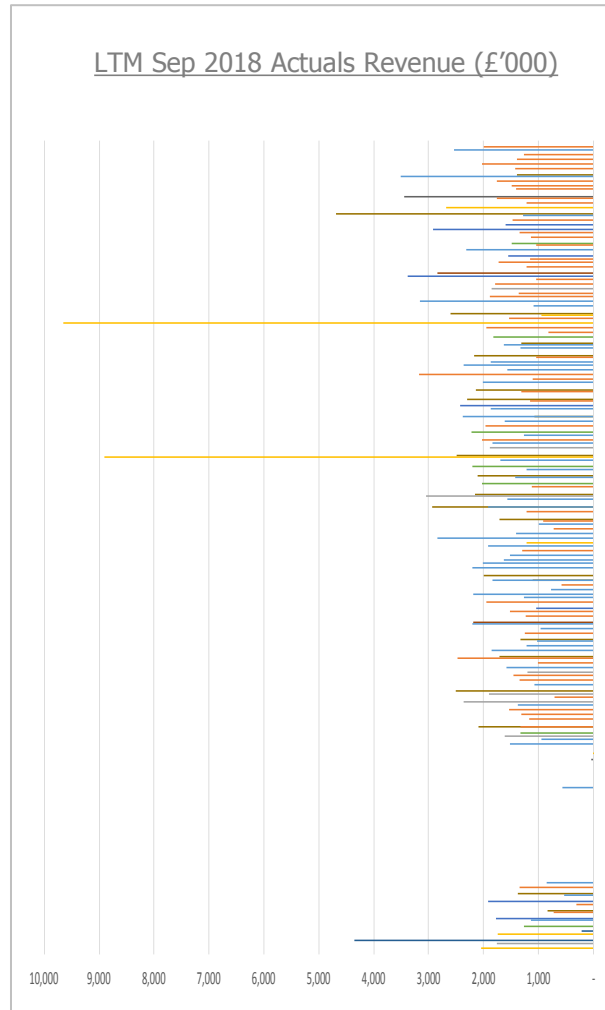
■ Landlord 1
 ■ Landlord 2
 ■ Landlord 3
 ■ Landlord 4
 ■ Landlord 5
 ■ Landlord 6
 ■ Landlord 7
 ■ Landlord 8
 ■ Landlord 9
 ■ Other

Notes

LTM Sep 2018 Actuals is management's unaudited view of October 2017 to September 2018 and does not include statutory adjustments. Management's initial view of the Group's EBITDAM for the 9 month period to September 2018 is substantially in line with the forecast published in the 28 September 2018 Information Statement. The above charts reflect the estate portfolio as at 06 November 2018.



Home-by-Home Performance – Leasehold Estate (LTM Sep 2018 Actuals)



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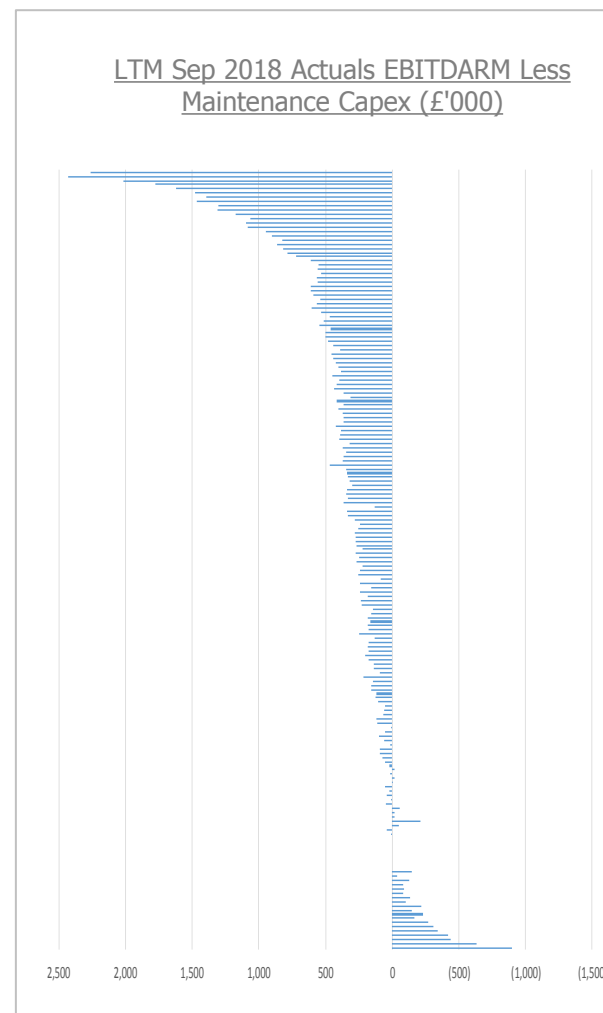
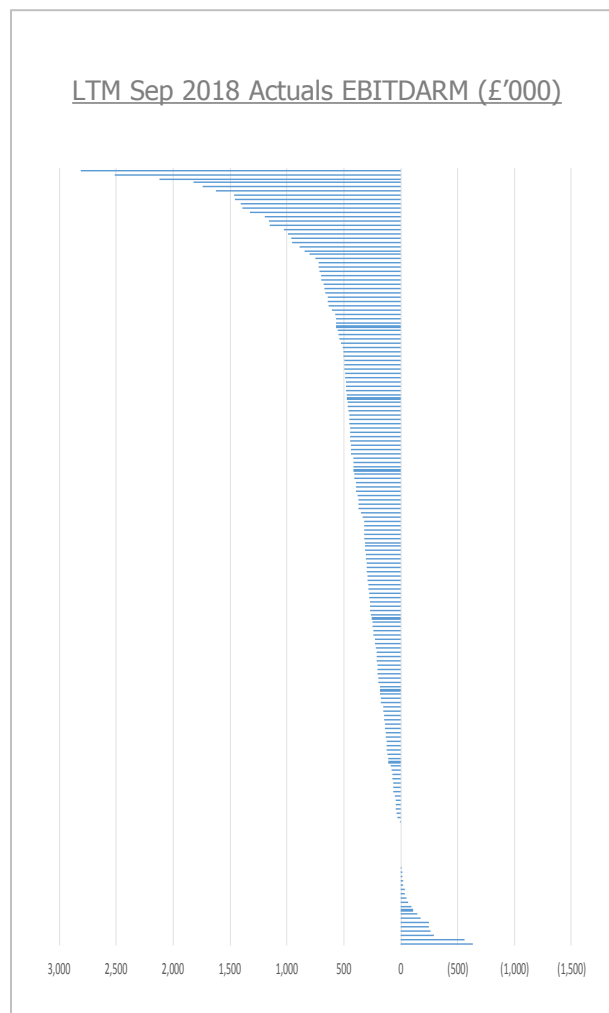
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Home-by-Home Performance – Freehold Estate (LTM Sep 2018 Actuals)



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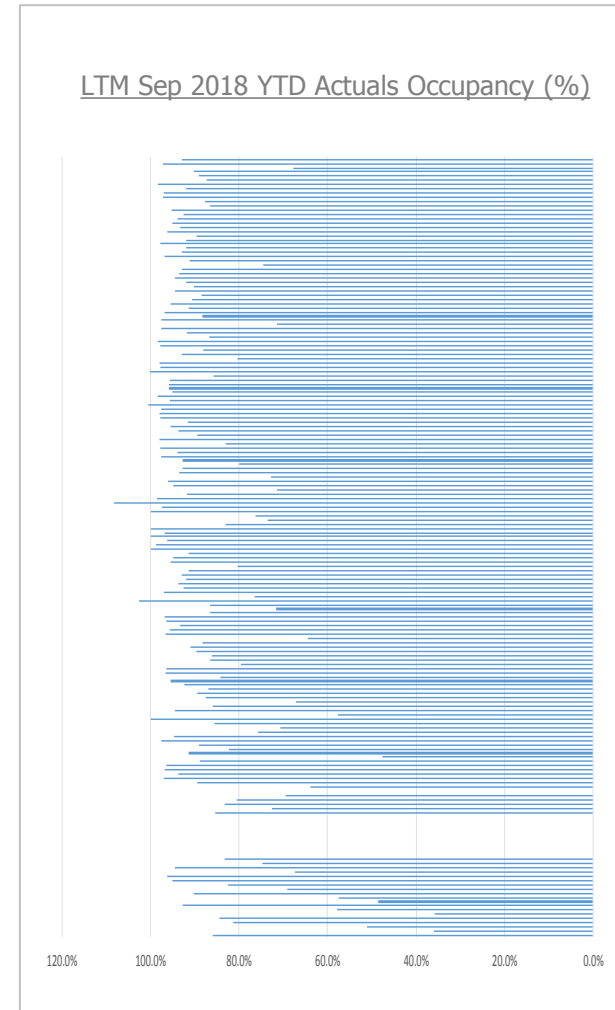
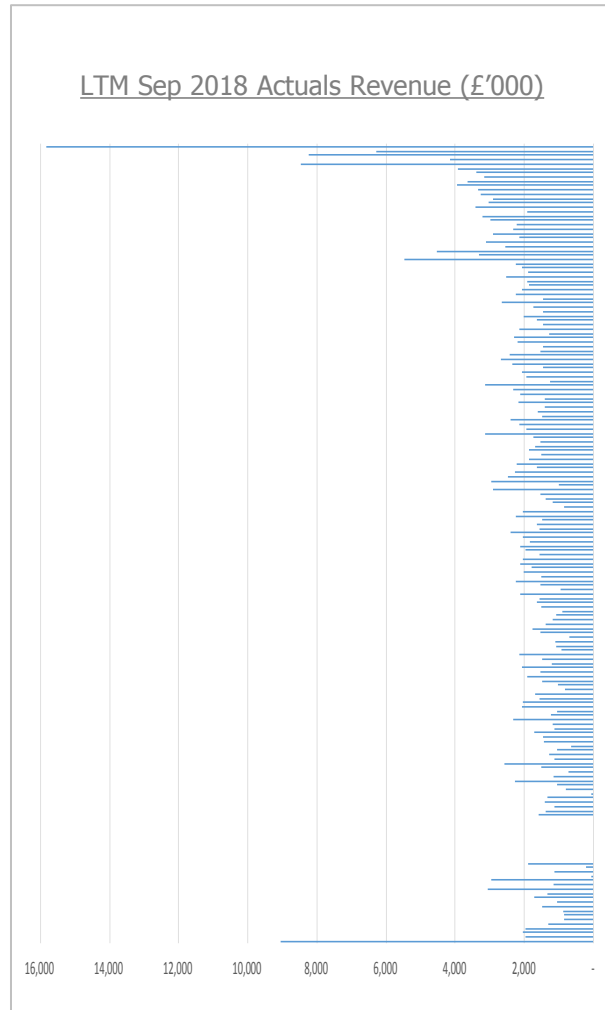
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