

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019 (the **Senior Secured Notes**)

£175,000,000 of 12.250% Senior Notes due 2020 (the **Senior Notes**)

(Collectively referred to as the **Notes**)

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) plc and Elli Investments Limited (the "**Issuers**", and together with their subsidiaries the "**Group**")

The Notes are admitted to the Official List of the Irish Stock Exchange and to trading on the Global Exchange Market.

The Issuers refer to the announcement made earlier today and the contents therein (the "**Earlier Announcement**").

**Elli Investments Limited ("EIL")**

Further to the Earlier Announcement, an Administration Order has today been made in relation to EIL pursuant to Section 374(1) of the Companies (Guernsey) Law, 2008 (as amended).

Richard Dixon Fleming, Mark Granville Firmin and Richard James Beard, all of Alvarez & Marsal Europe LLP (the "**Administrators**"), have been appointed and sworn in as joint administrators of EIL to manage the affairs, business and property of EIL.

For further enquiries, please contact:-

Parties interested in the independent sales process should contact:

Alvarez & Marsal Europe LLP

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For more information on the Issuers' Group, please visit <https://www.fshc.co.uk/investors>.

This announcement has been given by:

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