

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the "**Notes**")

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration) (the "**Issuers**", and together with their subsidiaries the "**Group**")

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

Year ended 31 December 2019 and Q1 2020 trading and restructuring update and presentation

Conference call invitation: 3.00pm (UK time) on Wednesday, 20 May 2020

The Issuers invite you to a conference call at 3.00pm (UK time) on Wednesday, 20 May 2020, to hear a presentation on the year ended 31 December 2019 and Q1 2020 trading and restructuring update.

The presentation for the call will be issued around 2.00pm (UK time) on 20 May 2020 and will be available on the investor section of the FSHC website.

The conference call details are:

Date: Wednesday, 20 May 2020
Time: 3:00pm (UK time)
Conference ID: 8685405

Dial in numbers:

United Kingdom:	+44 (0)330-027-1503 (local)	0800-029-1856 (toll free)
France:	+33 (0)9-80-09-3403 (local)	0800-918-825 (toll free)
Germany:	+49 (0)32-2142-19744 (local)	0800-505-3084 (toll free)
United States:	+1 334-777-6981 (local)	800-593-9036 (toll free)

If you are unable to make the call, a replay facility will be available for a month until 20 June 2020 on the following telephone number:

Replay details:

Replay Passcode: 8685405
UK local: +44 (0) 207 660 0134

Trading in the Notes on Euronext Dublin is currently suspended, in accordance with listing rule 7.22 of the Global Exchange Market Listing Rules.

For further enquiries, please contact:

Alvarez & Marsal Europe LLP
Email: INS_ELLI@alvarezandmarsal.com
Kris Carpen
Tel: 020 7070 0638

Media should contact:

MHP Communications
Email: fshc@mhpc.com
Oliver Hughes / Katie Hunt / Patrick Hanrahan / Pete Lambie / Charles Hirst
Tel: 020 3128 8730

This notice is given by:

Elli Finance (UK) Plc (in administration)
C/O Alvarez & Marsal Europe LLP
Suite 3 Regency House
91 Western Road
Brighton
BN1 2NW

Elli Investments Limited (in administration)
PO Box 286
Floor 2
Trafalgar Court
Les Banques
St Peter Port
Guernsey
GY1 4LY