

**ANNOUNCEMENT**

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the **"Notes"**)

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration) (the **"Issuers"**, and together with their subsidiaries the **"Group"**)

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

The Issuers and Richard Fleming, Mark Firmin and Richard Beard of Alvarez & Marsal Europe LLP in their capacity as administrators of the Issuers refer to previous announcements on the restructuring of the Group.

The directors of an intermediate holding company in the Group, Four Seasons Health Care Group Limited (**"FSHCGL"**), have today appointed administrators to FSHCGL to manage its affairs, business and property.

The directors of a second intermediate holding company in the Group, Four Seasons Health Care Limited (**"FSHCL"** and together with FSHCGL, the **"Companies"**), have today filed a notice of intention to appoint administrators to FSHCL to manage its affairs, business and property. The directors of FSHCL expect that its administration will take effect once the five business days' statutory notice period has lapsed.

The Companies do not operate any care homes, specialist care centres or hospitals. No operating companies will be affected, save that the administrations will involve an intra-group reorganisation of certain subsidiaries of the Companies.

The administrators appointed to FSHCGL (and intended to be appointed to FSHCL) are Mark Firmin, Richard Fleming and Jonathan Marston, each of Alvarez & Marsal Europe LLP.

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