

**ANNOUNCEMENT**

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the **"Notes"**)

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration) (the **"Issuers"**, and together with their subsidiaries the **"Group"**)

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

The Issuers and Richard Fleming, Mark Firmin and Richard Beard of Alvarez & Marsal Europe LLP in their capacity as administrators of the Issuers refer to previous announcements on the restructuring of the Group, including the announcement published on 4 August 2020.

Following the filing of a notice of intention to appoint administrators on 4 August 2020, the directors of an intermediate holding company in the Group, Four Seasons Health Care Limited (**"FSHCL"**), have today appointed administrators to FSHCL to manage its affairs, business and property (the **"Administration"**).

As stated in the announcement of 4 August 2020, FSHCL does not operate any care homes, specialist care centres or hospitals. No operating companies will be affected, save that its administration will involve an intra-group reorganisation of certain subsidiaries of FSHCL.

The administrators appointed are Mark Firmin, Richard Fleming and Jonathan Marston, each of Alvarez & Marsal Europe LLP.

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