

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the "Notes")

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration) (the "Issuers", and together with their subsidiaries the "Group")

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

Q3 2020 trading and restructuring update and presentation

Conference call invitation: 2.00pm (UK time) on Thursday, 12 November 2020

The Issuers invite you to a conference call at 2.00pm (UK time) on Thursday, 12 November 2020, to hear a presentation on the Q2 2020 trading and restructuring update.

The presentation for the call will be issued around 1.00pm (UK time) on 12 November 2020 and will be available on the investor section of the FSHC website.

The conference call details are:

Date: Thursday, 12 November 2020
Time: 2:00pm (UK time)
Conference ID: 9166773

Dial in numbers:

United Kingdom:	+44 (0)330-336-9411 (local)	0800-279-7204 (toll free)
France:	+33 (0)1-76-77-2257 (local)	0805-101-278 (toll free)
Germany:	+49 (0)89-2030-35526 (local)	0800-101-1732 (toll free)
United States:	+1 929-477-0324 (local)	800-458-4121 (toll free)

Or Click to Join:

<https://events.globalmeet.com/Public/ClickToJoin/ZW5jPVZJNHRiWXRHZTI3djZXTjFyck9RZ2RzaHI1NW5jVGVo dEtGUTJ0WFZJNjRhV2dCLzFyengrZz09>

If you are unable to make the call, a replay facility will be available for a month until 12 December 2020 on the following telephone number:

Replay details:

Replay Passcode: 9166773

UK local: +44 (0) 207 660 0134

Trading in the Notes on Euronext Dublin is currently suspended, in accordance with listing rule 7.22 of the Global Exchange Market Listing Rules.

For further enquiries, please contact:

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