

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the "Notes")

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration) (the "Issuers", and together with their subsidiaries the "Group")

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

Q1 2021 trading and restructuring update and presentation

Conference call invitation: 2.00pm (UK time) on Monday, 21 June 2021

The Issuers invite you to a conference call at 2.00pm (UK time) on Monday, 21 June 2021, to hear a presentation on the Q1 2021 trading and restructuring update.

The presentation for the call will be issued around 1.00pm (UK time) on 21 June 2021 and will be available on the investor section of the FSHC website.

The conference call details are:

Date: Monday, 21 June 2021
Time: 2:00pm (UK time)
Conference ID: 7830208

Dial in numbers:

United Kingdom:	+44 (0)330-336-9125 (local)	0800-358-6377 (toll free)
France:	+33 (0)1-70-72-2550 (local)	0805-101-219 (toll free)
Germany:	+49 (0)89-2030-35709 (local)	0800-589-4609 (toll free)
United States/Canada:	+1 646-828-8193 (local)	888-394-8218 (toll free)

Or Click to Join:

<https://events.globalmeet.com/Public/ClickToJoin/ZW5jPWhxTIFIVndHT2NQOWY3anVIZUwwc05zaHI1NW5jVG VodEtGUTJOWFZJNjRXY0lXYkRESzBQdz09>

If you are unable to make the call, a replay facility will be available for a month until 21 July 2021 on the following telephone number:

Replay details:

Replay Passcode: 7830208

UK local: +44 (0) 207 660 0134

Trading in the Notes on Euronext Dublin is currently suspended, in accordance with listing rule 7.22 of the Global Exchange Market Listing Rules.

For further enquiries, please contact:

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