

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019 (the **Notes**)

(ISINs: XS0794786011 / XS0794785633)

Issued by Elli Finance (UK) Plc (in administration) (the **Issuer**)

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

Extension of Consent Solicitation

Reference is made to the launch announcement made by the Issuer on 9 July 2021 (the **Announcement**) in respect of the Consent Solicitation (as defined in the Announcement).

In accordance with the terms of the Consent Solicitation Statement dated 9 July 2021 (the **Statement**), the Issuer can confirm that the Expiration Time has been extended until 4:00 p.m. London time on Friday 23 July 2021 (the **Extension**) and written notice of the Extension has been given on the date of this announcement to GLAS Specialist Services Limited in its capacity as Information and Tabulation Agent, GLAS Trustees Limited in its capacity as the Notes Trustee and GLAS Trust Corporation Limited in its capacity as Security Agent.

The Expiration Time may be further extended in accordance with the terms of the Statement. Holders may revoke their consent at any time prior to but not at or after the Expiration Time. No consent fee will be paid to Holders in respect of the Consent Solicitation.

The complete terms and conditions of the Consent Solicitation are described in the Statement. Copies of the Statement are available at the following website: <https://www.fshc.co.uk/investors-information/> and also from the Information and Tabulation Agent, which can be contacted at the address and telephone number set out below. Holders may contact their broker, dealer, commercial bank or trust company or other nominee for assistance concerning the Consent Solicitation.

For further enquiries, please contact:

Alvarez & Marsal Europe LLP

Email: INS_ELLI@alvarezandmarsal.com

Mark Wooffinden

Tel: 07384 518960

The Information and Tabulation Agent
GLAS Specialist Services Limited

45 Ludgate Hill, London EC4M 7JU

Attention: Trust and Escrow

E-mail: LM@glas.agency

Media should contact:

MHP Communications

Email: fshc@mhpc.com

Katie Hunt / Pete Lambie / Charles Hirst

Tel: 0203 128 8570

This announcement has been given by:

Elli Finance (UK) Plc (in administration)

C/O Alvarez & Marsal Europe LLP

Suite 3 Regency House

91 Western Road

Brighton

BN1 2NW