

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the "**Notes**")

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration) (the "**Issuers**", and together with their subsidiaries the "**Group**")

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

The Issuers refer to a previous announcement inviting you to a conference call at 2.00pm (UK time) on Thursday, 30 September 2021, to hear a presentation on the Q2 2021 trading and restructuring update (the "**Conference Call**").

The Issuers announce the Conference Call has been postponed. A further announcement with a rescheduled time and date for the Conference Call will be made in due course.

For further enquiries, please contact:

Alvarez & Marsal Europe LLP
Email: INS_ELLI@alvarezandmarsal.com
Mark Wooffinden
Tel: 07384 518960

Media should contact:

MHP Communications
Email: fshc@mhpc.com
Katie Hunt / Pete Lambie / Charles Hirst
Tel: 020 3128 8570

This notice is given by:

Elli Finance (UK) Plc (in administration)
C/O Alvarez & Marsal Europe LLP
Suite 3 Regency House
91 Western Road
Brighton
BN1 2NW

Elli Investments Limited (in administration)
PO Box 286
Floor 2
Trafalgar Court
Les Banques
St Peter Port
Guernsey
GY1 4LY