

## ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the "Notes")

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration) (the "Issuers", and together with their subsidiaries the "Group")

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

### Q3 2021 trading and restructuring update and presentation

#### Conference call invitation: 2.00pm (UK time) on Monday, 29 November 2021

The Issuers invite you to a conference call at 2.00pm (UK time) on Monday, 29 November 2021, to hear a presentation on the Q3 2021 trading and restructuring update.

The presentation for the call will be issued around 1.00pm (UK time) on 29 November 2021 and will be available on the investor section of the FSHC website.

The conference call details are:

**Date:** Monday, 29 November 2021  
**Time:** 2:00pm (UK time)  
**Conference ID:** 7678567

#### Dial in numbers:

United Kingdom:	+44 (0)330-336-9125 (local)	0800-358-6377 (toll free)
France:	+33 (0)1-70-72-2550 (local)	0805-101-219 (toll free)
Germany:	+49 (0)69-2222-25574 (local)	0800-589-4609 (toll free)
United States/Canada:	+1 929-477-0324 (local)	800-458-4121 (toll free)

Or Click to Join:

<https://events.globalmeet.com/Public/ClickToJoin/ZW5jPTJJYXE2TkVKVW1nZlJkNDJ3dXg2MDIzaHl1NW5jVGVodEtGUTJOWFZJNjRCVnl4MGgxT296Zz09>

If you are unable to make the call, a replay facility will be available for a month until 29 December 2021 on the following telephone number:

**Replay details:**

**Replay Passcode:** 7678567

**UK local:** +44 (0) 207 660 0134

Trading in the Notes on Euronext Dublin is currently suspended, in accordance with listing rule 7.22 of the Global Exchange Market Listing Rules.

For further enquiries, please contact:

Alvarez & Marsal Europe LLP  
Email: [INS\\_ELLI@alvarezandmarsal.com](mailto:INS_ELLI@alvarezandmarsal.com)  
Alex Jarvis  
Tel: 07770 162735

Media should contact:

MHP Communications  
Email: [fshc@mhpc.com](mailto:fshc@mhpc.com)  
Katie Hunt / Pete Lambie / Charles Hirst  
Tel: 020 3128 8570

This notice is given by:

Elli Finance (UK) Plc (in administration)  
C/O Alvarez & Marsal Europe LLP  
Suite 3 Regency House  
91 Western Road  
Brighton  
BN1 2NW

Elli Investments Limited (in administration)  
PO Box 286  
Floor 2  
Trafalgar Court  
Les Banques  
St Peter Port  
Guernsey  
GY1 4LY