

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the "Notes")

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration) (the "Issuers", and together with their subsidiaries the "Group")

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

Q2 2022 trading and restructuring update and presentation

Conference call invitation: 3.00pm (UK time) on Wednesday, 2 November 2022

The Issuers refer to an announcement made on 27 October 2022 in relation to a conference call at 3.00pm (UK time) on Wednesday, 2 November 2022, to hear a presentation on the Q2 2022 trading and restructuring update.

The presentation for the call will be issued around 2.00pm (UK time) on 2 November 2022 and will be available on the investor section of the FSHC website.

The conference call details are:

Date: Wednesday, 2 November 2022
Time: 3:00pm (UK time)

Dial in numbers:

United Kingdom:	+44 (0) 33 0551 0200 (local)	0808 109 0700 (toll free)
France:	+33 (0) 1 7037 7166 (local)	
Germany:	+49 (0) 30 3001 90612 (local)	0800 673 7932 (toll free)
United States/Canada:	+1 212 999 6659 (local)	+1 866 966 5335 (toll free)

If you are unable to make the call, a replay facility will be available for a month until 1 November 2022 on the following telephone number:

Replay details:

Replay Passcode: 7731248#

UK local: +44 (0)330-165-4012 (local)

Trading in the Notes on Euronext Dublin is currently suspended, in accordance with listing rule 7.22 of the Global Exchange Market Listing Rules.

For further enquiries, please contact:

Alvarez & Marsal Europe LLP
Email: INS_ELLI@alvarezandmarsal.com
Alex Jarvis
Tel: 07770 162735

Media should contact:

MHP Communications
Email: fshc@mhpc.com
Katie Hunt / Pete Lambie / Charles Hirst
Tel: 020 3743 9798

This notice is given by:

Elli Finance (UK) Plc (in administration)
C/O Alvarez & Marsal Europe LLP
Suite 3 Regency House
91 Western Road
Brighton
BN1 2NW

Elli Investments Limited (in administration)
PO Box 286
Floor 2
Trafalgar Court
Les Banques
St Peter Port
Guernsey
GY1 4LY