

**ANNOUNCEMENT**

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the "**Notes**")

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration) (the "**Issuers**", and together with their subsidiaries the "**Group**")

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

The Issuers and Richard Fleming, Mark Firmin and Richard Beard of Alvarez & Marsal Europe LLP in their capacity as administrators of the Issuers (the "**Joint Administrators**") refer to previous announcements on the restructuring of the Group.

The Joint Administrators announce that on 25 September 2023, EFUK and other companies in the Group amended and restated the Group's Super Senior Term Loan facility ("**SSTL**") to extend the maturity date of the SSTL to 30 September 2024 amongst various other amendments made to the SSTL.

A copy of the amended and restated SSTL agreement is available on the investor section of the Four Seasons Health Care website.

Trading in the Notes on Euronext Dublin is currently suspended, in accordance with listing rule 7.22 of the Global Exchange Market Listing Rules.

For further enquiries, please contact:

Alvarez & Marsal Europe LLP  
Email: [INS\\_ELLI@alvarezandmarsal.com](mailto:INS_ELLI@alvarezandmarsal.com)  
Alex Jarvis  
Tel: 07770 162735

Media should contact:

MHP Communications  
Email: [fshc@mhpc.com](mailto:fshc@mhpc.com)  
Katie Hunt / Hugo Harris / Charles Hirst  
Tel: 020 3743 9798

This notice is given by:

Elli Finance (UK) Plc (in administration)  
C/O Alvarez & Marsal Europe LLP  
Suite 3 Regency House  
91 Western Road  
Brighton  
BN1 2NW

Elli Investments Limited (in administration)  
PO Box 286  
Floor 2  
Trafalgar Court  
Les Banques  
St Peter Port  
Guernsey  
GY1 4LY