

Elli Finance (UK) plc; and

Elli Investments Ltd

21 October 2015

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the "Notes")

Issued by Elli Finance (UK) plc and Elli Investments Ltd (the "Note Issuers")

The Notes are admitted to the Official list of the Irish Stock Exchange and to trading on its regulated market.

Appointment of financial and legal advisers

In presenting its results for the quarter ended 30 June 2015 to note holders, the Four Seasons Health Care Group indicated that it had sufficient medium-term financial flexibility and would conduct a review of its current financing to further enhance that flexibility.

To assist in the review process, it has hired PJT Partners (UK) Limited as its financial adviser and Allen & Overy LLP as its legal adviser.

This notice is given by:

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SK9 1BU

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