

**ANNOUNCEMENT**

£350,000,000 of 8.750% Senior Secured Notes due 2019 (the "**Senior Secured Notes**")

£175,000,000 of 12.250% Senior Notes due 2020 (the "**Senior Notes**")

(Collectively referred to as the "**Notes**")

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc ("**EFUK**") and Elli Investments Limited ("**EIL**", together with EFUK, the "**Issuers**", and together with their subsidiaries, "**Four Seasons Health Care**")

The Notes are admitted to the Official List of the Irish Stock Exchange and to trading on the Global Exchange Market

Further to its announcement on 2 March 2018 (the "**Commitment Announcement**") and the further announcement on 9 March 2018 (the "**Commitment Letter Amendment**"), Four Seasons Health Care ("**Four Seasons**" or the "**Company**") today announces that EFUK and H/2 Capital Partners on behalf of its affiliated investment funds ("**H/2**") have agreed, pursuant to a further amendment to the commitment letter originally dated 8 February 2018 (the "**Further Commitment Letter Amendment**"), to extend the long-stop date for execution of the £70.0 million super senior facility agreement to be provided by H/2 (the "**Facility**") from 13 March 2018 to 14 March 2018, with the date for closing of that Facility remaining at 16 March 2018 (or, in any event, 19 March 2018).

For further enquiries, please contact:

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For more information on Four Seasons Health Care, please visit <https://www.fshc.co.uk/investors>.

This announcement has been given by the Issuers of the Notes:

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