

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019 (the “**Senior Secured Notes**”)

£175,000,000 of 12.250% Senior Notes due 2020 (the “**Senior Notes**”)

(Collectively referred to as the “**Notes**”)

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (“**EFUK**”) and Elli Investments Limited (“**EIL**”, together with EFUK, the “**Issuers**”, and together with their subsidiaries, the “**Group**”)

The Notes are admitted to the Official List of the Irish Stock Exchange and to trading on the Global Exchange Market

Additional Information Release

The Group has published certain materials today (the “**Materials**”) which are available on the investor section of the Four Seasons Health Care website and which are enclosed with this announcement.

Except as required by law, the Issuers expressly undertake no obligation to publicly update or revise any of the Materials.

This announcement has been given by the Issuers of the Notes:

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Elli Investments Limited

Norcliffe House

Old Bank Chambers

Station Road

La Grand Rue

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Strictly Private & Confidential

Elli Investments Limited ("Group")

13 April 2018

Information Statement



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This Information Statement contains a brief overview of solely the matters to which it relates and does not purport to provide an exhaustive summary of all relevant issues, nor does it constitute a "Prospectus" for the purposes of Directive 2003/71/EC.

This Information Statement does not constitute an offer to sell or the solicitation of an offer to buy any securities of the Group or any other person in the United States or any other jurisdiction.

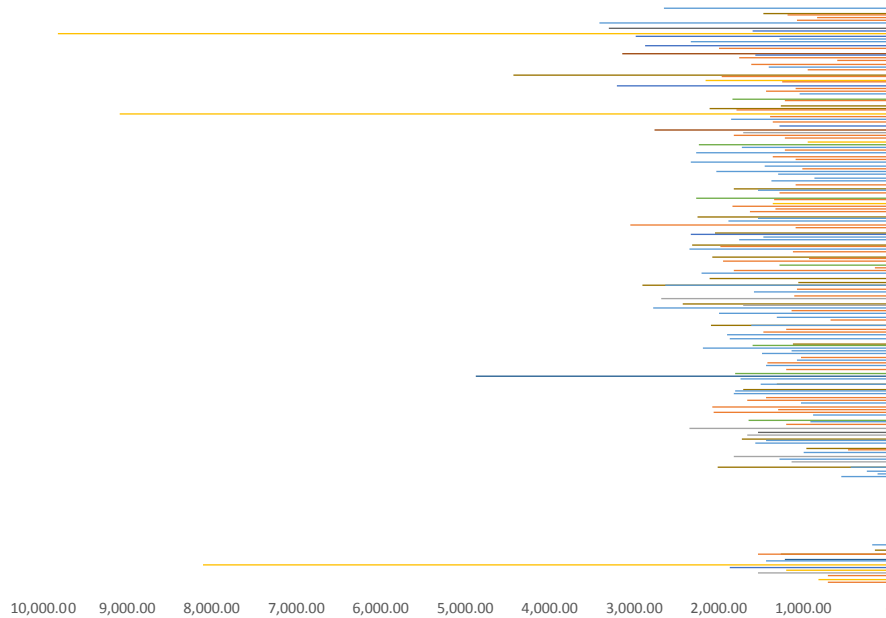
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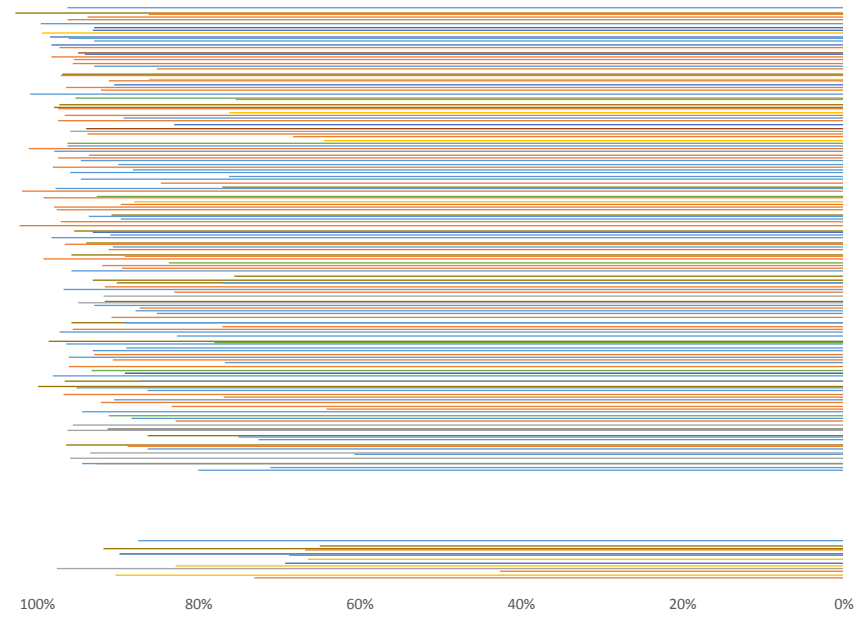


Home-by-Home Performance – Leasehold Estate (FY17)

2017 Revenue (£'000)



2017 Occupancy (%)



■ Landlord 1 ■ Landlord 2 ■ Landlord 3 ■ Landlord 4 ■ Landlord 5 ■ Landlord 6 ■ Landlord 7 ■ Landlord 8 ■ Landlord 9 ■ Other

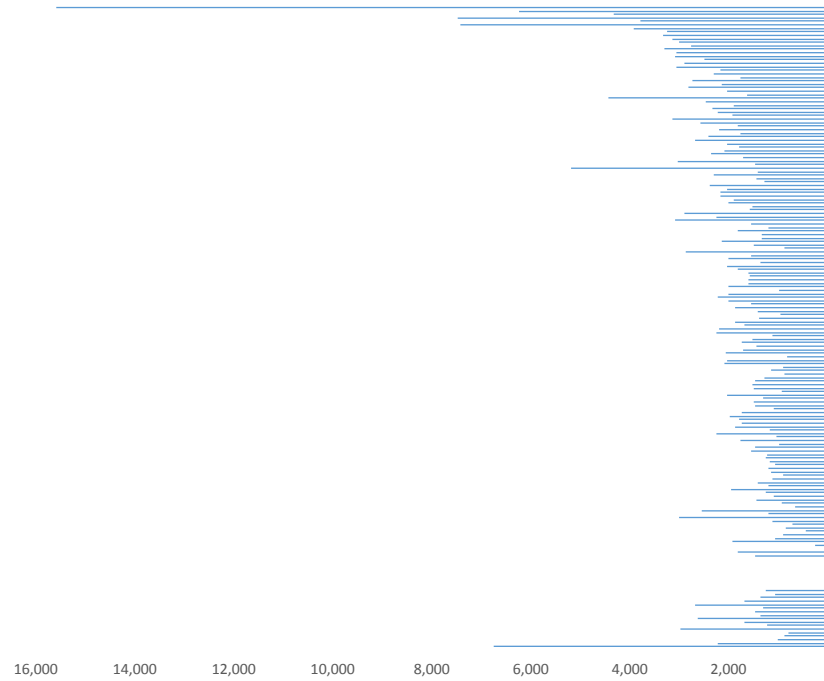
Notes

FY17 is management's unaudited view of FY17 and does not include statutory adjustments
 The above charts reflect the estate portfolio as at 31 December 2017

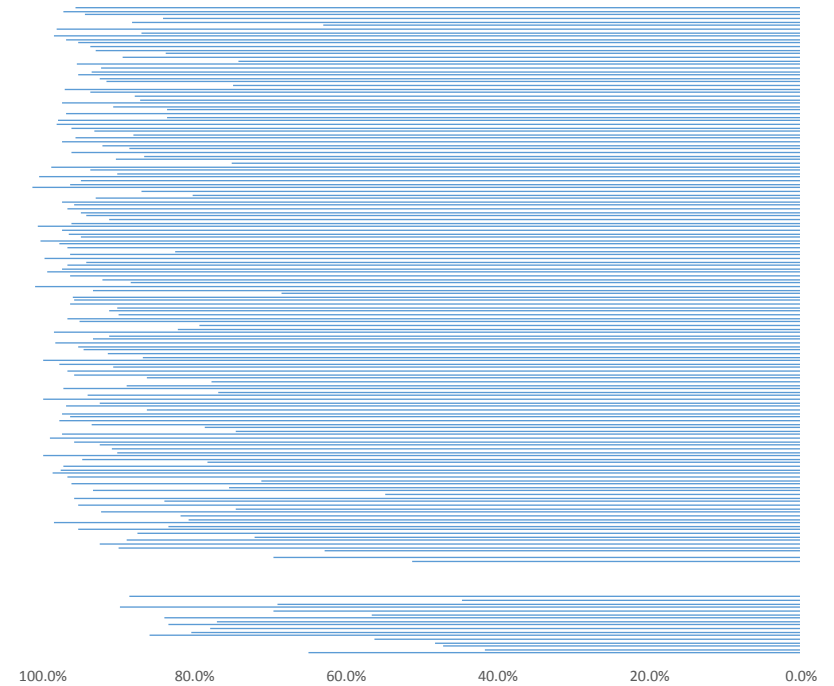


Home-by-Home Performance – Freehold Estate (FY17)

2017 Revenue (£'000)



2017 Occupancy (%)



Notes

FY17 is management's unaudited view of FY17 and does not include statutory adjustments
The above charts reflect the estate portfolio as at 31 December 2017

