

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019 (the **Senior Secured Notes**)

£175,000,000 of 12.250% Senior Notes due 2020 (the **Senior Notes**)

(Collectively referred to as the **Notes**)

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) plc and Elli Investments Limited (the “**Issuers**”, and together with their subsidiaries, “**Four Seasons**”)

The Notes are admitted to the Official List of the Irish Stock Exchange and to trading on the Global Exchange Market.

Four Seasons has today made certain important governance changes, including the appointment of David Edmonds CBE, a highly experienced Non-Executive Director with significant healthcare and regulatory expertise as an independent director to the boards of Elli Finance (UK) plc and Elli Group (UK) Limited, and Iain Lynam, a seasoned restructuring professional with extensive health and social care experience, as an independent director to the board of Elli Finance (UK) plc. In parallel with these appointments, certain board members associated with Terra Firma have left these boards of directors. These directors are Robbie Barr, Peter Dixon, Ryan Macaskill and Greg Newman. The composition of the independently constituted board of Elli Investments Limited remains unaffected by these changes.

For further enquiries, please contact:

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For more information on the Issuers' Group, please visit <https://www.fshc.co.uk/investors>.

This announcement has been given by:

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