

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the "Notes")

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration) (the "Issuers", and together with their subsidiaries the "Group")

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

Q2 2020 trading and restructuring update and presentation

Conference call invitation: 2.00pm (UK time) on Tuesday, 11 August 2020

The Issuers invite you to a conference call at 2.00pm (UK time) on Tuesday, 11 August 2020, to hear a presentation on the Q2 2020 trading and restructuring update.

The presentation for the call will be issued around 1.00pm (UK time) on 11 August 2020 and will be available on the investor section of the FSHC website.

The conference call details are:

Date: Tuesday, 11 August 2020
Time: 2:00pm (UK time)
Conference ID: 5582885

Dial in numbers:

United Kingdom:	+44 (0)330-027-1446 (local)	0800-031-4838 (toll free)
France:	+33 (0)9-80-09-9082 (local)	0800-905-398 (toll free)
Germany:	+49 (0)32-2142-19720 (local)	0800-724-5685 (toll free)
United States:	+1 334-777-6978 (local)	800-367-2403 (toll free)

If you are unable to make the call, a replay facility will be available for a month until 11 September 2020 on the following telephone number:

Replay details:

Replay Passcode: 5582885
UK local: +44 (0) 207 660 0134

Trading in the Notes on Euronext Dublin is currently suspended, in accordance with listing rule 7.22 of the Global Exchange Market Listing Rules.

For further enquiries, please contact:

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