

**ANNOUNCEMENT**

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the “**Notes**”)

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration (the “**Issuers**”, and together with their subsidiaries the “**Group**”)

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

The Issuers and Richard Fleming, Mark Firmin and Richard Beard of Alvarez & Marsal Europe LLP in their capacity as administrators of the Issuers (the “**Joint Administrators**”) refer to previous announcements on a sale process for The Huntercombe Group (the “**Transaction**”).

The Joint Administrators and the Group are pleased to announce the completion of the Transaction today to companies formerly called Trident Group OpCo 1 Limited, Trident Group OpCo 2 Limited, Trident Group OpCo 3 Limited and Trident Group Manco Limited, for and on behalf of Montreux Capital Management (UK) Limited.

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**This notice is given by:**

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